



DP WORLD

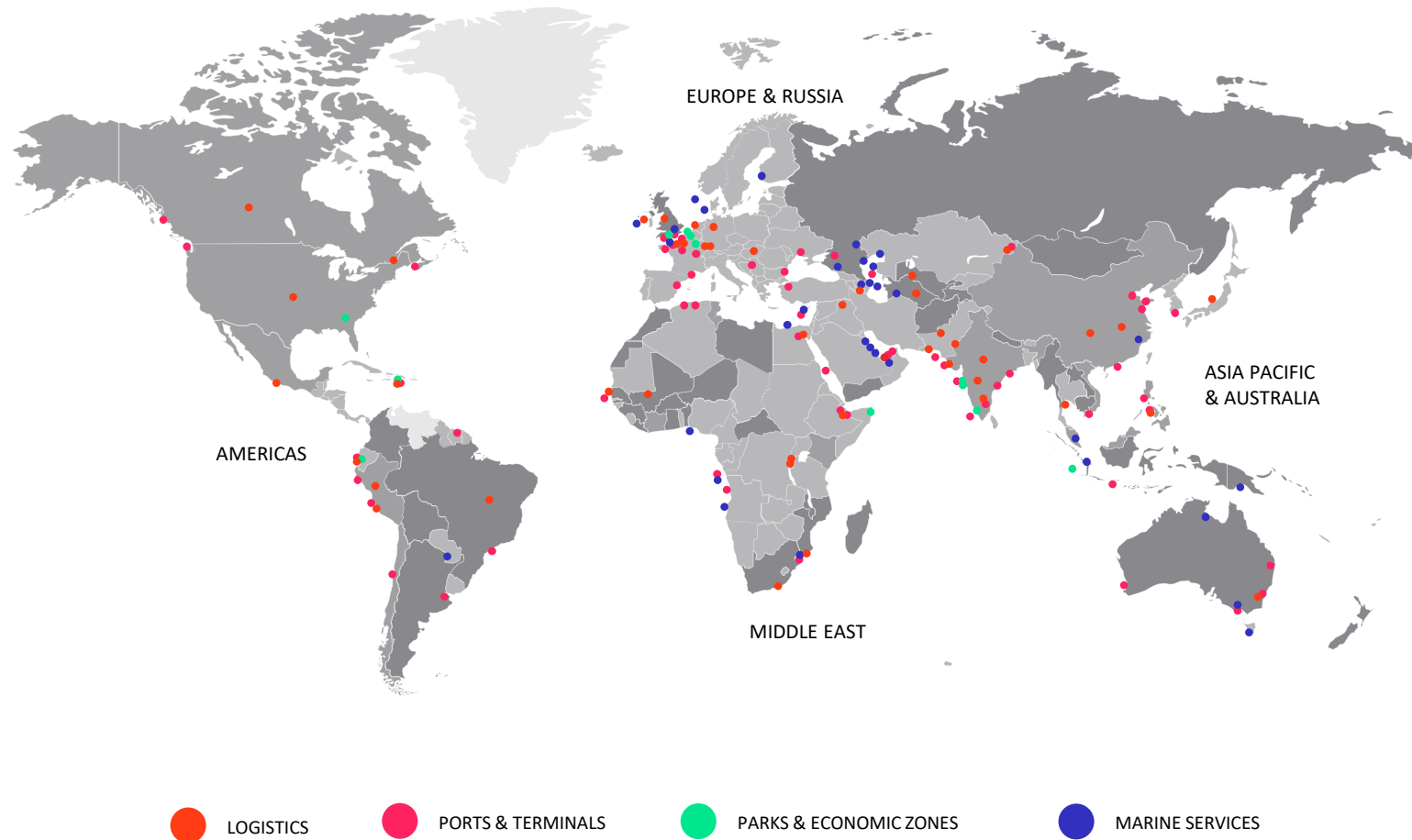


DP WORLD

DP WORLD UAE, JAFZA

DP WORLD - OVERVIEW

OUR GLOBAL FOOTPRINT



AUSTRALIA & AMERICAS

Argentina, Australia, Brazil, Canada, Dominican Republic, Ecuador, Peru, Suriname, United States

ASIA PACIFIC & INDIA

China, India, Indonesia, Pakistan, Vietnam, Thailand, South Korea

MIDDLE EAST, EUROPE & AFRICA

Algeria, Belgium, Cyprus, Djibouti, Egypt, France, Germany, Kurdistan, Kazakhstan, Mali, Mozambique, Netherlands, Romania, Rwanda, Saudi Arabia, Senegal, Somaliland, Spain, Turkey, United Arab Emirates, United Kingdom

78 Marine Terminals

In **40** countries

Handled **71.4 Mn TEU** (2018)

Employing **45,000** people globally

DP WORLD - OVERVIEW

UAE REGION



PORTS & TERMINALS

- Jebel Ali Port
- Mina Rashid
- Mina Al Hamriya



ECONOMIC ZONES

- Jebel Ali Free Zone (JAFZA)
- Dubai Auto Zone (DAZ)
- National Industrial Park (NIP)



TRADE ENABLEMENT

- Dubai Trade
- Smart Solution Logistics



SECURITY

- World Security

INFRASTRUCTURE

- Poly-functional capabilities
- Multi-modal infrastructure
- Bonded connection to Dubai Logistics Corridor/airport

CONNECTIVITY:

- 140 direct ports of call, 90 weekly services
- Proximity to DWC
- Extensive highway and road network

ONE-STOP SOLUTION:

In house - Port, Terminal, Harbour, Marine services Integrated network of services for all government services and utility and development approvals

GEOGRAPHICAL COVERAGE



Over

6,800 km

of road network



Reaching all GCC within

01 day



Access to GCC, India Sub Con, Africa and South Asia Markets

Gateway to the UAE: Largest domestic market in the region

Potential Market Size Over 3Bn People

HUB to the GCC and the Wider region

Dubai is World's 3rd Largest Re-Export market

DP WORLD: INTEGRATED PRODUCT OFFERING

One-stop platform for all transport, industrial and logistics solutions



PORTS & TERMINALS

- Polyfunctional Port: Container, General Cargo, RORO, Liquid Bulk
- 22.1 Mn TEU capacity ; Over 77 berths spread across 23 kms of quay
- Connected with multimodal transport

Handling sea trade with direct connection to over 180 global ports



ECONOMIC ZONES

- Three Specialized industrial & logistics zones – JAFZA, NIP, & DAZ
- 78 Mn sqm footprint employing hosting over 9,000 companies, employing over 155,000 people
- 100% foreign ownership, 0% personal & corporate taxes, no recruitment, currency & capital/profit repatriation restrictions.
- 101 Billion USD Trade (2019)

Plots, Warehouses, Offices, Business Parks, Customized solutions, On-site Residences



LOGISTICS

- Port-centric logistics facilities
- Dry and temperature controlled cargo handling & storage
- Full suite of CFS and warehousing facilities and services

Container Freight Station, Cool & Cold Stores, Trucking, Freight Forwarding, Customs Brokerage

JAFZA: MULTIMODAL CONNECTIVITY



Sea Connectivity:
80+ Weekly services
140+ Direct ports of
call 180+ Shipping
lines



A dedicated sea-air
customs bonded
corridor, connecting
a sea-air box within
45 minutes of
discharge



Connected to the
main UAE/GCC Road
network – 2 to 3
days road Transit to
anywhere in the
GCC.



Etihad Rail will have
a depot within Jebel
Ali facility,
connecting UAE to
GCC

- 01 Jebel ali port
- 02 Jebel ali freezone
- 03 National Industries Park
- 04 Etihad Rail
- 05 Dubai Wholesale City
- 06 Expo 2020
- 07 Dubai South
- 08 Al Maktoum International Airport
- 09 Dubai Logistics Corridor

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- JAFZA is ideally located alongside regions largest deep sea port of Jebel Ali.
- 40 Kms / 40 Mins from Dubai International Airport and 24 Kms / 30 Mins from Al Maktoum International Airport.
- Etihad Rail is planned to have a depot in the Jebel Ali which will provide Rail link to GCC.
- Accessible from all Major Domestic and National Highways e.g. E11, E311, E611 etc. seamlessly connecting JAFZA to other Emirates and neighbors.
- Connected to local transport network of Buses and Dubai Metro Red Line.
- Adjacent to Dubai Expo 2020 site.

JEBEL ALI FREE ZONE : A ONE-STOP-SHOP

SET UP OPTIONS

- Ease of set up – same day company set up
- 100% Ownership
- International Re-Domicile provisions
- Registration of various legal types (eg. Single shareholder/ Multi Shareholder/ LLC/ PLC)
- Dual licensing provisions (Mainland / Free Zone)

INTEGRATED SERVICE OFFERINGS

- Unprecedented partner and service level integration; covering all stages of the investor life cycle
- **Business Setup:** DED - Dubai Police - Trakhees
 - **Operations:** DP World - Dubai Trade - Customs - Dubai Chamber - World Security
 - **Employee Services:** GDRFA - DHA - EIDA - Dubai Police
 - **Utilities:** Etisalat - DEWA - RTA - Emirates Post
 - **Banking & Insurance:** Standard Chartered - HSBC - DIB - Mashreq - ENBD – RSA – ADNIC – Noor Takaful – Oman Insurance Company

EASE OF DOING BUSINESS (TRADE/OPERATIONS)

PRODUCTS

- Warehouses, LIUs, Showrooms, Offices, serviced offices, workstations, staff accommodation.
- Built to suit provisions.
- Ability to finance property (mortgage)
- Tax free business environment
- Visibility & Transparency
- Modern logistics infrastructure
- Flexible leasing provisions (eg. Sublease)

EASE OF DOING BUSINESS (TRADE/OPERATIONS)

SUPPORT

- Dubai Customs Virtual Stock Guarantees
- Integrated Logistics corridor linking DWC/ Free Zone/ Jebel Ali Port
- Access to goods
- Network of buyers/sellers/decision makers
- Established & Reputable Regulatory/Legal presence
- Double taxation / free trade agreements

JAFZA – PRODUCT OFFERING

PLOTS

Road

Electricity

Water

Telecom

Security



LIU / WAREHOUSE

Storage

Light Manufacturing

Office

Thermally Insulated

Loading Dock

Security



SHOWROOMS

Office

Electricity

Warehouse

Telecom

Loading Dock

Security

Parking



OFFICE

CCTV	Amenities
Telephone	Parking
Internet	Prayer Rooms
Maintenance	



BUSINESS PARK

Work	Internet
Meeting Rooms	CCTV
Telephone	Parking



JAFZA ONE

Offices	Exhibition Hall
The Hotel	Auditorium Food
Convention	Court
Centre	



RETAIL

Food Outlet

Shops

Electricity

Water Telecom

Security



CUSTOMIZED DEVELOPMENT

Network Planning

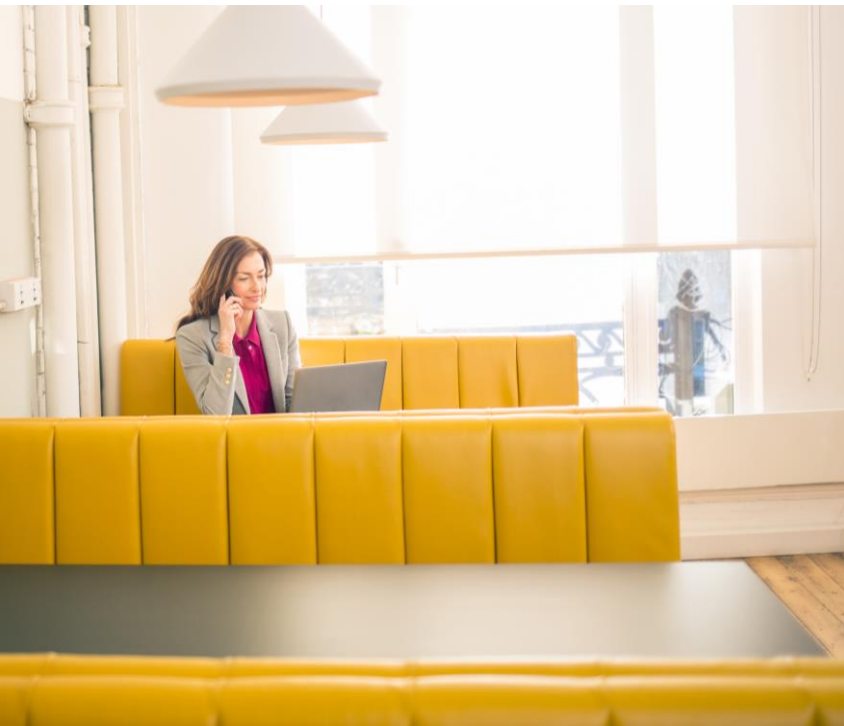
Site Selection

Design & Layout

Building

Project Management

Flexibility



ONSITE RESIDENCES

Rooms

Mess Hall Food

Court

Basket Ball

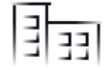
Foot Ball

Cricket

Security



JAFZA - INCENTIVES



100% Ownership of Companies



0% Personal Income Tax



No Restriction on
Capital Repatriation



No Restriction on Foreign Talent
or Employees



Onsite Customs



0% Corporate Tax for 50 Years
(Renewable concession)



0% Duties
on Import/Export or Re-export



0% VAT on transaction of goods between
companies located in Designated Zones in Jafza and
outside UAE



No Currency Restrictions



Mortgage premises to a bank or
financing Company

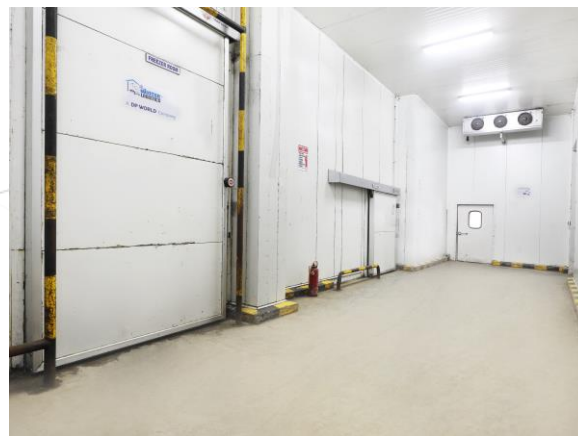
SMART SOLUTION LOGISTICS

Trade Enablement



CONTAINER FREIGHT STATION

Area
134,000 sqm
Covered Storage area
11,900 sqm
Racked Area
4,981 ISO pallets
Open Storage area
122,000 sqm; 1200 TEU



COOL STORE

Total floor area:
3,900 sqm
Capacity:
3,336 pallets /3.336 tons
Chambers: 3
Temperature
+10°C to +20°C

COLD STORE

Total floor area:
5,764 sqm
Capacity:
5,778 pallets /7000 tons
Chambers: 9+1
Temperature:
-29°C to +13°C



- CFS Logistics
- Cold Chain Logistics
- Documentation
- Warehousing & Distribution
- Cool Chain Logistics



DIGITAL SMART TRADE AT JEBEL ALI

DUBAI TRADE

Efficient digital communication between all players in and around the port and our customer's supply chain

950+ services

180 K+ registered companies

240 K+ users

21.5 Mn annual transactions

Enabled **\$40 Bn savings to trade** over the years since inception-2012. Efficiencies have increased since then.

Enable **50% reduction in time** to import/export (Ease of doing business)



Exporters & Importers



Free zone companies



Freight forwarders & customs brokers



Shipping lines & agents



Transport companies



DP WORLD TRADE BRIDGES

Integrated service offering from DP World UAE and Partner Countries to enhance trade flows, enable profitable investments and optimize global supply chain.



- Nurture bilateral trade
- Drive cross-border investments
- Facilitate access to larger markets, wider consumer base
- Contribute to greater economic cooperation
- Reduce barriers to trade

CONNECTING TO GLOBAL MARKETS FROM DUBAI

150+ ports connected with 80+ weekly services

Domestic market access 60 weekly connections to Middle East and ISC

International market access with 46 weekly connections

Nearly 10,000 vessel calls/annum



US EC/WC
4 services

Europe/Med
18 services

CIS
1 service

Far East
17 services

Africa
11 services

Middle East
21 services

South East Asia
17 services

THANK YOU